

### Clinical Write up (Chart review) Rubric

Criteria	Exceeds expectations (EE)	Meets expectations (ME)	Needs improvement (NI)	Inadequate
Organization of write up	All information organized in logical sequence; follows acceptable format	Information generally organized in logical sequence; follows acceptable format	Errors in format, information intermittently organized	Errors in format, information disorganized
Thoroughness of history	Thoroughly documents all pertinent history components for type of note, includes critical as well as supportive information	Documents most pertinent history components; includes all critical information	Fails to document most pertinent history components; lacks some critical information or rambling in history	Minimal history, critical information missing
Thoroughness of physical examination	Thoroughly documents all pertinent examination components for type of note	Documents most pertinent examination components; includes all critical examinations	Documents some pertinent examination components	Physical examination cursory, misses several pertinent components
Diagnostic reasoning	Assessment consistent with prior documentation. Clear justification for diagnosis. Notes all secondary problems. Cost effective when ordering diagnostic tests	Assessment consistent with prior documentation. Clear justification for diagnosis. Notes most secondary problems.	Assessment mostly consistent with prior documentation. Fails to clearly justify diagnosis or note secondary problems or orders inappropriate diagnostic tests.	Assessment not consistent with prior documentation. Fails to clearly justify diagnosis or note secondary problems or orders inappropriate diagnostic tests.
Treatment plan/Patient Education	Treatment plan and patient education addresses all issues raised by diagnosis; excellent insight into patient's needs. Evidence based decisions. Cost effective treatment.	Treatment plan and patient education addresses most issues raised by diagnosis. Evidence based decisions	Treatment plan and patient education fail to address most issues raised by diagnoses	Minimal treatment plan and/or patient education addressed

Overall grade:

Exceeds Expectations-2 or more EE, no more than 2 ME, no NI, no inadequate

Meets Expectations-3 ME, 1 NI, no inadequate

Needs Improvement-2 NI, no inadequate

Failed-2 or more NI, any inadequate